



ENTERPRISE ZONE INVESTMENT DEDUCTION APPLICATION

State Form 52501 (R / 1-07)

Prescribed by the Department of Local Government Finance

FORM
EZ-2

PRIVACY NOTICE: THE RECORDS IN THIS SERIES ARE CONFIDENTIAL ACCORDING TO IC 6-1.1-35-9.

INSTRUCTIONS:

1. This form is to be filed with the Auditor of the county in which property is located on the assessment date [IC 6-1.1-45-10(a)].
2. This form is to be filed between March 1 and May 10 of the assessment year to obtain the deduction. State Law does not allow for late filings or extensions of time for filing.
3. This form may be filed in person or by mail. If mailed, the mailing must be postmarked on or before the last day for filing [IC 6-1.1-45-10(a)].
4. If this form includes a deduction claim for personal property, a copy of the current assessment year Business Tangible Personal Property Assessment return (Form 102 or 103) must be attached.
5. County auditor must notify the applicant of the above determination before August 15 of the assessment year.
6. If the applicant is in disagreement with county auditor's determination, the applicant may appeal for a review of the determination by filing a complaint in the office of the clerk of the circuit or superior court not later than forty-five (45) days after the county auditor gives the applicant notice of the determination.

PROPERTY DESCRIPTION			
Name of taxpayer		Federal identification number	
Address of taxpayer (number and street, city, state, and ZIP code)			
Address of property (number and street, city, state, and ZIP code)			
DLGF Taxing District number	Township	County	Date of assessment March 1, 20____

SCHEDULE A - To be completed for the current assessment year if a qualified investment occurred.					
1	2	3	4	5	6
PROPERTY CLASS	TYPE OF QUALIFIED INVESTMENT	BASE YEAR	BASE YEAR ASSESSED VALUE	FIRST YEAR ASSESSED VALUE ¹	AMOUNT OF DEDUCTION ² (Column 5 - Column 4)
Real property	Purchase of an existing building				
Real property	Construction of a new building				
Real property	Repair/rehabilitation/modernization of existing building				
Real property	Onsite infrastructure improvement				
Personal property	Purchase of new manufacturing or production equipment				
Personal property	Retooling of existing machinery				
CURRENT YEAR DEDUCTION ² =					

¹ To be completed by township assessor.

² This deduction amount will stay the same for a ten (10) year period.

SCHEDULE B - To be completed each year a deduction is claimed.			
	ASSESSMENT YEAR	AMOUNT OF DEDUCTION (from Schedule A)	SOURCE
Year 1			Schedule A from this form
Year 2			Schedule A from one (1) year ago
Year 3			Schedule A from two (2) years ago
Year 4			Schedule A from three (3) years ago
Year 5			Schedule A from four (4) years ago
Year 6			Schedule A from five (5) years ago
Year 7			Schedule A from six (6) years ago
Year 8			Schedule A from seven (7) years ago
Year 9			Schedule A from eight (8) years ago
Year 10			Schedule A from nine (9) years ago
TOTAL DEDUCTION CLAIMED =			

CERTIFICATION STATEMENT		
I hereby certify that the above named taxpayer is liable for property taxes at the above listed location on the indicated assessment date. I also certify that: (1) on the indicated assessment date, the property was in an enterprise zone designated by the Enterprise Zone Board and (2) the property is entitled to an investment deduction pursuant to IC 6-1.1-45.		
Authorized signature of owner or representative		Date signed (month, day, year)
Printed name of signatory	Title	Telephone number ()
Full mailing address of owner or representative (number and street, city, state, and ZIP code)		

DO NOT WRITE HERE – FOR USE BY COUNTY AUDITOR ONLY

I, Auditor of the county named below, hereby certify that this claim for deduction was filed with this office on the date noted below, and having been referred this application, do hereby make the following determination:

Signature of County Auditor	County	Date filed (<i>month, day, year</i>)
Approved amount of assessed value deduction for March 1, 20_____, payable in 20_____:		Amount

IF DEDUCTION WAS DENIED PARTIALLY OR IN TOTAL, AUDITOR MUST COMPLETE THIS SECTION

<p>1. If approved amount is different than amount claimed on Schedule B on the front of this form, explain.</p>
<p>2. This claim is being denied in total due to one of the following reasons:</p> <p><input type="checkbox"/> Application was not timely filed in accordance with instruction 2 above.</p> <p><input type="checkbox"/> Business is not located within established enterprise zone boundary.</p> <p><input type="checkbox"/> Other (explain) _____</p>